

LOWENSTEIN SANDLER PC

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>LEAR CORPORATION, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 09-14326 (ALG)</p> <p>(Jointly Administered)</p>
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**THIRD APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR REIMBURSEMENT OF EXPENSES INCURRED
BY COMMITTEE MEMBERS**

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the bankruptcy cases of the above-captioned debtors and debtors-in-possession (the “Debtors”) submits this application (the “Application”) for reimbursement of expenses incurred by certain

¹ The Debtors in these chapter 11 cases, along with the last four digits of each U.S. Debtors’ federal tax identification number (if any), include: Lear Corporation (6776); Lear #50 Holdings, LLC (N/A); Lear Argentine Holdings Corporation #2 (7832); Lear Automotive Dearborn, Inc. (4976); Lear Automotive Manufacturing, LLC (3451); Lear Canada (5059); Lear Canada Investments Ltd. (a non-U.S. Debtor that does not maintain a U.S. Federal tax identification number); Lear Corporation (Germany) Ltd. (6716); Lear Corporation Canada Ltd. (a non-U.S. Debtor that does not maintain a U.S. Federal tax identification number); Lear Corporation EEDS and Interiors (6360); Lear Corporation Global Development, Inc. (3121); Lear EEDS Holdings, LLC (4474); Lear European Operations Corporation (8411); Lear Holdings, LLC (4476); Lear Investments Company, LLC (8771); Lear Mexican Holdings Corporation (7829); Lear Mexican Holdings, LLC (4476); Lear Mexican Seating Corporation (4599); Lear Operations Corporation (5872); Lear Seating Holdings Corp. #50 (9055); Lear South Africa Limited (a non-U.S. Debtor that does not maintain a U.S. Federal tax identification number); Lear South American Holdings Corporation (1365); Lear Trim L.P. (8386); and Renosol Seating, LLC (4745). The location of the Debtors’ corporate headquarters and the service address for all of the Debtors is: 21557 Telegraph Road, Southfield, Michigan 48033.

Committee members (the “Members”) through November 2, 2009 (the “Application Period”), in connection with the Debtors’ chapter 11 cases, and respectfully represents as follows:

BACKGROUND

1. On July 7, 2009 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. By Order dated July 7, 2009, the Court approved the joint administration of these cases for procedural purposes only. *See* Docket No. 57.

2. No trustee or examiner has been appointed in the Debtors’ bankruptcy cases.

3. On July 14, 2009, the Office of the United States Trustee appointed the Committee pursuant to § 1102(a)(1) of the Bankruptcy Code. *See* Docket No. 140. The Committee retained Lowenstein Sandler PC to serve as its counsel.

4. On July 31, 2009, the Court entered the Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees (the “Interim Compensation Order”). *See* Docket No. 265, ¶ 4.

5. On August 10, 2009, the Committee filed an application for reimbursement of expenses incurred by certain Committee members through July 31, 2009 (“First Application”). *See* Docket No. 309.

6. On October 23, 2009, the Committee filed a second application for reimburse of expenses incurred by certain Committee members through October 15, 2009 (“Second Application”). *See* Docket No. 948.

7. The instant Application does not replicate the expenses sought for reimbursement in the First Application or the Second Application.

JURISDICTION

8. The Court has jurisdiction to consider this Application under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue of this case in this district is proper under 28 U.S.C. §§ 1408 and 1409.

RELIEF REQUESTED

9. By this Application, the Committee requests the Debtors reimburse the expenses of the Members incurred during the Application Period, as set forth below, as administrative expenses of the Debtors, and that the Court direct payment of same.

COMMITTEE MEMBER EXPENSES

10. The Members request reimbursement of expenses in the aggregate amount of \$881.25. Such expenses relate to the attendance of the Members at the meeting with the Debtors' management held on October 7, 2009.

11. A photocopy of the receipts for the Members' expenses are annexed hereto as Exhibit "A".

12. The expenses were incurred by the Members in connection with their duties as Members of the Committee.

13. The expenses incurred by the Members were necessary to permit the effective performance of the Members' duties under § 1103 of the Bankruptcy Code and are reimbursable from the Debtor's estate. 11 U.S.C. § 503(b)(3)(F); *see In re Haven Eldercare, LLC*, 382 B.R. 180, 183 (Bankr. D. Conn. 2008) ("The actual and necessary expenses of the lay members of the official unsecured creditors' committee ... are entitled to treatment as administrative priority claims under Section 503(b)(3)(F)."); *see also In re First Merchants Acceptance Corp.*, 198 F.3d 394, 397 (3d Cir. 1999).

14. This is the Committee's third Application, however none of the expenses for which reimbursement are requested are duplicative of any expenses requested or awarded in any prior application.

15. The Committee reserves the right to include additional requests for expense reimbursement, if any, for this Application Period in subsequent applications.

16. Accordingly, the Members' expenses in the amount of \$881.25 should be paid as administrative expenses of the Debtors' estate under § 503(b)(3)(F) of the Bankruptcy Code by the Debtors within the time provided for in the Interim Compensation Order.

CONCLUSION

WHEREFORE, the Committee requests that the expenses incurred by the Members as reflected on Exhibit A hereto be reimbursed by the Debtor in the total amount \$881.25.

Dated: November 3, 2009

Respectfully submitted,

LOWENSTEIN SANDLER PC

By: /s/ Cassandra Porter

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*Counsel to the Official Committee of
Unsecured Creditors*

EXHIBIT A

Expense Report

Expense Receipt



THE BANK OF NEW YORK MELLON
Expense Report

Donna Parisi

EmpID: 

Report Date: 10/14/2009 12:08:27PM Status: Submitted

Description: Lear Corporation BK Meeting

Business Purpose: Other Purpose

Comment: Unsecured Creditors Committee / Debtor Meeting in New York

Date	Expense Type	Merchant	Department	Long Description	Monetary Amount	Currency Code
10/08/2009	Lodging	W 2001 METROPOLITAN	6882199	AMEX REF#:046504709282501	369.55	USD
10/02/2009	Other Expense	AMERICAN EXPRESS TKT FEE	6882199	AMEX REF#:020184909275301	5.00	USD
10/01/2009	Travel/Air/Train	US AIRWAYS	6882199	AMEX REF#:011696409275669	420.20	USD
10/08/2009	Meals/Entertainment	LaGuardia airport	6882199	dinner	20.00	USD
10/08/2009	Tolls & Parking		6882199	Columbus airport parking	24.00	USD
10/07/2009	Personal Mileage		6882199	mileage to and from home to Columbus airport	27.50	USD
10/07/2009	Cars & Limos	NYC Two-Way Car Service	6882199	tips	15.00	USD

Expense Report Totals

Employee Expenses:	881.25 USD
Non-Reimbursable Expenses:	0.00 USD
Prepaid Expenses:	0.00 USD
Employee Credits:	0.00 USD
Vendor Credits:	0.00 USD
Cash Advances Applied:	0.00 USD
Total Due Employee:	881.25 USD
Total Due Vendor:	0.00 USD

I certify that the information provided above is an accurate record of expenses incurred.

Bonnie J. Parisi 10/14/09
Employee Signature Date

Approved By Date

[Return to Expense Sheet](#)

Expense Report | [Expense Receipt](#)


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Name & Address

PARISI, DONNA
 [REDACTED]
 [REDACTED]
 US

Room 327/NQ1
 Arrival Date 10/7/2009 1:04:00PM
 Departure Date 10/8/2009
 Adult/Child 1/0
 Room Rate 319.00

RATE PLAN LV3

HH# 609544338 BLUE

AL
BONUS AL CAR

Confirmation Number : 85150729

10/8/2009 PAGE 1

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DATE	DESCRIPTION	ID	REF. NO	CHARGES	CREDITS	BALANCE
10/7/2009	GUEST ROOM	RCAP	4292088	\$319.00		
10/7/2009	NY CITY 5.875% TAX	RCAP	4292088	\$18.74		
10/7/2009	NY STATE 8.875% TAX	RCAP	4292088	\$28.31		
10/7/2009	NYC \$3.50 OCCUPANCY TAX	RCAP	4292088	\$3.50		
	WILL BE SETTLED TO AX *1002					\$369.55
	EFFECTIVE BALANCE OF					\$0.00

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 - + charge purchases to your account, then stop by the Front Desk for an updated statement.
 - + or request an updated statement be mailed to you within two business days.

Simply call the Front Desk from your room and tell us when you are ready to depart. Your account will be automatically checked out and you may use this statement as your receipt. Feel free to leave your key(s) in the room.

Please call the Front Desk if you wish to extend your stay or if you have any questions about your account.

DATE OF CHARGE	FOLIO NO./CHECK NO. 789673 A
AUTHORIZATION	INITIAL
PURCHASES & SERVICES	
TAXES	
TIPS & MISC.	
TOTAL AMOUNT	



Travel Arrangements for DONNA J PARISI

Record Locator VL1BXS
Trip ID 31909785520

Agent ID: IT

15100 NW 67th Avenue - Suite 300 - Miami Lakes, FL
33014
Phone: 1 (800) 223-4654
DONNA PARISI 614-775-5279
BNY MELLON
6525 WEST CAMPUS OVAL ROAD
NEW ALBANY OH 43054

Invoice Details

Ticket Information

Airline Code 037 Ticket Date 10/1/2009
Ticket Number 7544754939 Invoice 000021521
Check Digit 2 Electronic Yes
Billing Code ENIST6882199

Charges

Ticket Base Fare (USD) 371.15
Ticket Tax Fare 49.05
Total (USD) Ticket Amount 420.20

Transaction Fee 5.00
Airfare charged to American Express

Total 425.20

Travel Details

Wednesday October 7, 2009

Flight Information

Airline US AIRWAYS Estimated time 1 hour 52 minutes
Flight 3702 Distance 478 Miles
OPERATED BY US AIRWAYS EXPRESS AIR WISCONSIN
Origin Columbus, OH Meal Service No Meal Service
Destination New York Lga, NY Plane Canadair RegionalJet
Departing 9:55 AM Non-smoking
Arriving 11:47 AM
Arrival Terminal TERMINAL US
Seat 07C
Class Coach

Hotel Information

Hotel DOUBLETREE
DOUBLETREE METROPOLITAN HOTEL
Hotel Address 569 LEXINGTON AVENUE
NEW YORK NY 10022
Confirmation Number 85150729
Check in Date 10/7/2009
Check out Date 10/8/2009
Hotel Rate 319.00 USD per night
Phone Number 1-212-752-7000
Fax Number 1-212-758-6311
Late Arrival Guarantee - Credit Card

CANCELLATION REQUIRED



Travel Details

Thursday October 8, 2009

Flight Information

Airline	US AIRWAYS	Estimated time	1 hour 57 minutes
Flight	3019	Distance	478 Miles
Origin	OPERATED BY US AIRWAYS EXPRESS CHAUTAUQUA AIRLINES		
Destination	New York Lga, NY	Meal Service	No Meal Service
Departing	Columbus, OH	Plane	Embraer 145 Jet
Arriving	8:25 PM		Non-smoking
Departure Terminal	10:22 PM		
Seat	TERMINAL US		
Class	16D		
	Coach		

Travel Details

Tuesday April 6, 2010

TRAVELING ON 07OCT

Loyalty Programs

Vendor	Account	Traveler
US AIRWAYS	00103239125	D PARISI

Airline Record Locators

Airline Reference	Carrier
A1R23D	US AIRWAYS

Additional Messages

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