

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
 : **Chapter 11 Case No.**
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STAR TRIBUNE HOLDINGS : **09-10244 (RDD)**
CORPORATION., et al., :
 : **(Jointly Administered)**
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Debtors. :
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**NOTICE OF (i) COMMENCEMENT OF
CHAPTER 11 CASES; (ii) MEETING OF CREDITORS
PURSUANT TO SECTION 341 OF THE BANKRUPTCY
CODE; AND (iii) APPLICABILITY OF THE AUTOMATIC STAY**

TO ALL INTERESTED PARTIES:

COMMENCEMENT OF CASES: On January 15, 2009, Star Tribune Holdings Corporation (“**Star Tribune Holdings**”) and The Star Tribune Company (“**Star Tribune**” and, together with Star Tribune Holdings, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). The Debtors’ chapter 11 cases are being jointly administered under Case No. 09-10244 (RDD). Each Debtor, its address, case number and federal tax identification number are listed below.

Debtor	Address	Case No.	EID No.
Star Tribune Holdings Corporation	425 Portland Avenue Minneapolis, MN 55488	09-10244	02-0801375
The Star Tribune Company	425 Portland Avenue Minneapolis, MN 55488	09-10245	41-0415870

AUTOMATIC STAY: A creditor is anyone to whom the Debtors owe money or property or who has a claim against property of the Debtors' estates. Under the Bankruptcy Code, the Debtors are granted certain protection against creditors. UNDER SECTION 362(a) OF THE BANKRUPTCY CODE, ENTITLED "AUTOMATIC STAY," THE FILING OF A BANKRUPTCY PETITION OPERATES AS A STAY THAT PROTECTS THE DEBTORS AND PROPERTY OF THE DEBTORS' ESTATES. COMMON EXAMPLES OF PROHIBITED ACTIONS BY CREDITORS ARE CONTACTING THE DEBTORS TO DEMAND REPAYMENT, TAKING ACTION AGAINST THE DEBTORS TO COLLECT MONEY OWED TO CREDITORS OR TO TAKE PROPERTY OF THE DEBTORS, AND STARTING OR CONTINUING COLLECTION ACTIONS, FORECLOSURE ACTIONS OR REPOSSESSIONS. IF A CREDITOR VIOLATES THE AUTOMATIC STAY, THE COURT MAY HOLD THE CREDITOR IN CONTEMPT OF COURT AND MIGHT ASSESS COSTS, DAMAGES, AND OTHER EXPENSES. A creditor considering taking action against the Debtors or property of the Debtors' estates should review section 362 of the Bankruptcy Code and may wish to seek legal advice.

MEETING OF CREDITORS: As specified in rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), a representative of the Debtors is required to appear to be examined under oath at the section 341 meeting of creditors, which, unless adjourned, is scheduled to take place on the date and at the place set forth below.

MEETING OF CREDITORS

Date: March 30, 2009
Time: 2:30 p.m.

Location: The Office of the United States Trustee
80 Broad Street, 4th Floor
New York, NY 10004

Attendance by creditors at the meeting is welcomed, but not required. At the meeting, creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice delivered at the meeting or by notice posted on the Debtors' case information website (www.startribunereorg.com), without other or further written notice to creditors. Please check the website for updates.

PROOFS OF CLAIM: The Debtors will file schedules of claims ("**Schedules**") pursuant to Bankruptcy Rule 1007. Any creditor holding a claim listed on the Schedules that is not described as disputed, contingent, or unliquidated as to amount, may, but is not required to, file a proof of claim in these cases with respect to that claim. Creditors whose claims are not listed on the Schedules or whose claims are described as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must timely file their proofs of claim. A creditor who desires to rely on the Schedules has the responsibility for determining that its claim is listed accurately. A proof of claim form and the notice of the deadline for filing proofs of claim will be sent to you at a later date. A deadline for the last day for filing proofs of claim has not yet been established.

PURPOSE OF CHAPTER 11 FILING: Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless confirmed by the Court after a confirmation hearing. Creditors will be given notice concerning any plan, or if these cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their properties and will continue to operate their business unless a trustee is appointed.

INFORMATIONAL WEBSITE: Throughout these cases, the Debtors' noticing agent, The Garden City Group, Inc. ("**GCG**"), shall maintain a website of these chapter 11 cases at www.startribunereorg.com. This privately maintained case information website shall contain certain limited information and documents relating to these chapter 11 cases.

CASE MANAGEMENT AND ADMINISTRATIVE PROCEDURES: On January 16, 2009, the Court entered an Order Establishing Certain Notice, Case Management and Administrative Procedures (the “**Case Management Order**”). The Case Management Order describes the notice and other procedures that apply in these chapter 11 cases. All parties who desire to participate in these chapter 11 cases must follow the procedures set forth in the Case Management Order, which may be obtained by visiting the Debtors’ case information website at www.startribunereorg.com. Parties can also obtain a copy of the Case Management Order and all other documents filed electronically in this case, including orders entered by the Court, by: (i) accessing the Court’s electronic case filing system (“**ECF**”) through an account obtained from Pacer Service Center at <http://pacer.psc.uscourts.gov> or (ii) contacting GCG by telephone at 631-470-5000 or by mail at The Garden City Group, Inc., Noticing Agent for Star Tribune Holdings Corp., P.O. Box 9000 #6519, Merrick, New York 11566-9000.

New York, New York
Dated: January 23, 2009

By: /s/ Marshall S. Huebner
Marshall S. Huebner
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*Proposed Counsel to the Debtors
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