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*Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
: **Chapter 11 Case No.**
:
STAR TRIBUNE HOLDINGS : **09-10244 (RDD)**
CORPORATION, et al., :
: **(Jointly Administered)**
:
Debtors.¹ :
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NOTICE OF FILING OF PLAN SUPPLEMENTS

PLEASE TAKE NOTICE that, on September 14, 2009, Star Tribune Holdings Corporation and The Star Tribune Company (together, the “**Debtors**”), in accordance with and pursuant to the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “**Plan**”)² caused to be filed with the United States Bankruptcy Court for the Southern District of New York the (i) amended form of the

¹ The Debtors are Star Tribune Holdings Corporation and The Star Tribune Company. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

² Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to it in the Plan.

New Secured Loan Documents, redlined against the version filed on August 24, 2009 (attached hereto as Exhibit A), (ii) form of the New Opco LLC Certificate of Formation, redlined against the form of the [New Star Tribune LLC] Certificate of Formation filed on August 24, 2009 (attached hereto as Exhibit B), (iii) form of the New Opco LLC Limited Liability Company Agreement, redlined against the form of the Limited Liability Company Agreement of [New Star Tribune LLC] filed on August 24, 2009 (attached hereto as Exhibit C), (iv) form of the New TopCo Certificate of Incorporation, redlined against the form of the New Star Tribune Holdings Certificate of Incorporation filed on August 24, 2009 (attached hereto as Exhibit D), (v) form of the New TopCo Bylaws, redlined against the form of the New Star Tribune Holdings Bylaws filed on August 24, 2008 (attached hereto as Exhibit E), (vi) amended form of the New Warrant Agreement, redlined against the version filed on August 24, 2009 (attached hereto as Exhibit F) and (vii) amended form of the New Stockholders' Agreement, redlined against the version filed on August 24, 2009 (attached hereto as Exhibit G).

PLEASE TAKE FURTHER NOTICE that the Debtors remain free, subject to the terms of the Plan, to supplement and amend each of the Plan Supplements attached hereto.

Dated: New York, New York
September 14, 2009

By: /s/ Timothy E. Graulich

Marshall S. Huebner

Timothy E. Graulich

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